

# Quicken for Mac Instructions

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## *Direct Connect*

1. Select your account under the Accounts list on the left side.
2. Choose **Accounts** menu > **Settings**.
3. Select **Set up transaction download**.
4. Enter **Congressional FCU** in the **Search** field, select the institution name in the **Results** list and click **Continue**.
5. Enter your Direct Connect **User Id** and **Password** and click **Continue**.
6. In the “**Accounts Found**” screen, associate each new account to the appropriate account already listed in Quicken. Under the **Action** column, select “**Link**” to pick your existing account.  
  
**IMPORTANT:** Do **NOT** select “**ADD**” under the action column unless you intend to add a new account to Quicken.
7. 10. Select **Finish**.