

Tagging. Keep your budget accurate and organized by using a tagging system on your transactions. We automatically tag your transactions for you, but to get the most accurate financial picture, we suggest you customize your tags. To add a tag or to change a previous tag, just click on the transaction, click the X next to the existing tag, and start typing the name of the replacement. If one of your transactions has multiple categories, you can split the tags. For example, you went to the local corner store to buy gas and a few snacks. You want to tag this as gas and groceries. Not a problem. Click Edit and then click split tags link. Fill out the form that appears with each tag in respective amount to be allocated. Finally, click on Save Transaction, and you're all set. Remember, the more accurate the tags, the more accurate the budget.