

Goals. Visually tracking your progress can make achieving your goals much easier. Let's say we'd like to add another goal. Start by clicking the 'Add a Goal' button. Next, we will name the goal we want to achieve. We'll call it 'create emergency savings fund.' Here we can choose either an account or tag to track our goal. For this particular example, we use our complete savings fund.

Below is a snapshot of the components of your current financial standing, which gives you a good idea of how much money is available. Right now, we have \$650 remaining. Let's say we want \$8,000 in our emergency fund, so we'll enter that amount here. We also need to set our completion date. This shows you how much you need to contribute per month to meet your goal. We need to contribute \$584 a month to stay on track and meet our goal.

Next, let's add a picture to this goal to give it a little extra pizzazz. Leave this button checked if you wish to have this goal appear on your dashboard. And that's a wrap. Repeat this process to add other goals you may have.

[End of Audio]