Overview. Here's a quick intro, so that you can make the most out of your online money manager.

Dashboard. Your dashboard is loaded with relevant information. All your up-to-date account balances and transactions, goal progress, a money snapshot for budgeting, top six expenses, and more.

Transactions. Once you have clicked on an account from your dashboard page, you will be able to see that account's balance and transaction history. Categorize each transaction with tags, and search for past transactions from the tag name, the amount, or date.

Budgets. With the budget and cashflow tools, you can easily track your spending. You can input spending targets, income items, and bills, to create a spending plan that lets you know how you're doing. This gives you an incredibly accurate breakdown of all your expenses. By knowing where your money is going and when your bills are due, you can easily see your bigger financial picture.

Goals. Use the goals function to help you achieve all your financial hopes and dreams. Goals link with your accounts and tags, so that you can track any type of financial progress. From paying off a credit card, to saving for a house.

Network. With the network feature, you can keep track of all your assets and debts, and ultimately know your net worth.

Alerts. Alerts notify you of account activity like upcoming expenses, large transactions, low balances, and more. You can choose to have your alerts delivered to your email or via text message.

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